

#Roads, Minerals & Foundations

2024
**INTER
MAT.**

PARIS
24 - 27 APRIL 2024

Sustainable
construction solutions
& technology exhibition

The Roads, Minerals & Foundations sector at INTERMAT 2024 includes the following equipment and solutions:

- Accessories and components for roads, minerals and foundations
- Equipment and machinery for road infrastructure
- Machines and equipment for minerals industries
- Engineering for roads, the minerals industry and foundations

ORGANISED BY

COMEXPOSIUM

EVOLIS
LES ACTEURS DE L'INDUSTRIE
EN MOUVEMENT

 **SEIMAT**

#minerals

INTER
MAT.

In Europe,

the size of the aggregates industry

€15-20 Bn

sales excl. VAT

(EU27+UK+EFTA, 2019)

3 Bn

Tonnes/year

15,000
companies

26,000
sites

Demand
(2019): **6** t/capita/year

Source UEPG Annual Review 2020 - 2021

In France,

the size of the aggregates industry

236 M

tonnes produced
(+4% vs 2018)

€3,865 M

in sales

(+4% vs. 2018)

1,119
companies

2,300
aggregates
quarries in
operation

Source Unicem, 2019

Source CECE annual report 2022

Xerfi - Les travaux routiers

Insee: <https://www.insee.fr/fr/statistiques/2015339>

FNTF: statistics for 2020

<https://www.fntp.fr/data/secteur-en-chiffres/france/activite>

Unicem: publication of key figures for aggregates 2019

UEPG Annual Review 2020-2021

<https://data.oecd.org/fr/transport/investissements-d-infrastructure.htm>

#roads

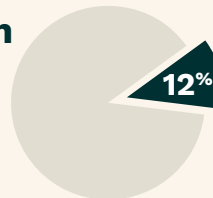
In Europe

Sales of road building
equipment in Europe



France **3rd** position

after Germany and
the UK with **12%**
of European market
share in 2021



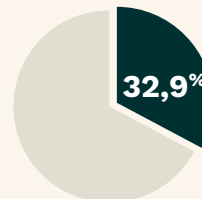
€55
Bn investment in road
infrastructure,
EU in 2021 (OECD)

Source CECE Annual Report 2022

In France

1,000 road and railway building
contractors in 2020 *Insee*

Roadworks expressed as a
proportion of all construction
work in Metropolitan France



i.e.
€13,570.4 M
in 2020 *FNTF*

Stimulus plan:

€1.2
Bn

for urban mobility
between 2020
and 2024

€13.6
Bn

sales excl. VAT
in 2020 *FNTF*